



Title: Bank Depository Services

Solicitation Number: RFP16-38 Date: July 20, 2016 Time: 10:00 AM

Representatives Present:

VALLEY VIEW CONSULTING 2428 CARTERS MILL 540.297.3419
 Company Name Address Phone
RICHARD LONG HUDDLESTON VA rglong@VALLEYVIEWCONSULTING.LLc.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES ___ or NO

Bank of America 901 Main Street, 11th Floor 214-209-2963
 Company Name Address Phone
Daniel Schroeder Dallas, TX 75068 daniel.schroeder@baml.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES or NO ___

J.P. MORGAN CHASE 712 MAIN 9TH FLOOR 713 216 6479
 Company Name Address Phone
K. ALLEN HOUSTON, TX K.ALLEN@CHASE.COM
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES or NO ___

Capital ONE 5444 Westheimer 318-525-4522 (cell)
 Company Name Address Phone
Michael Bradford Houston, TX Michael.bradford@capitalone.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES or NO ___

HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

Name

Department



Title: Bank Depository Services

Solicitation Number: RFP16-38 Date: July 20, 2016 Time: 10:00 AM

Representatives Present:

Frost Bank 1200 Smith St. Suite 200 713.388.1196
 Company Name Address Phone
Karen B. White Houston TX Karen.white@frostbank.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES or NO ___

REGIONS BANK 5005 WOODWAY 713-426-7162
 Company Name Address Phone
PIERRE LAWRENCE HOUSTON, TX pierre.lawrence@REGIONS.COM
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES or NO ___

~~TIFANY LOVEACE~~ _____
 Company Name Address Phone

 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ___ or NO ___
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 Company Name Address Phone

 Rep. Name City, State Email

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HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

Name

Department

<u>Name</u>	<u>Department</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____



Title: Bank Depository Services

Solicitation Number: RFP16-38 Date: July 20, 2016 Time: 10:00 AM

Representatives Present:

WHITNEY BANK 4265 SAN FELIPE #200 713-957-7124
 Company Name Address Phone
ALAN VILLANUEVA HOUSTON, TX alan.villanueva@hancokwhitney.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES X or NO ___
 2). ARE YOU A CERTIFIED SBE? YES X or NO AV CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES X or NO AV

Jessiel L Smith 41400 Post Oak 713 282 1197
 Company Name Address Phone
Jessiel L Smith Houston TX jessiel.smith@amegybank.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ✓ or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO ✓ CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES ✓ or NO ___

BBVA Compass 2200 Post Oak Blvd 713-966-2347
 Company Name Address Phone
Robbie Boyce Houston, TX 77056 robbie.boyce@bbva.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES X or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO X CERTIFICATION WITH ___
 3). ARE YOU BIDDING AS A PRIME? YES X or NO ___

 Company Name Address Phone

 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ___ or NO ___
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO ___ CERTIFICATION WITH ___
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HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

Name

Department

<u>Name</u>	<u>Department</u>
_____	_____
_____	_____
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_____	_____
_____	_____



Title: Bank Depository Services

Solicitation Number: RFP16-38 Date: July 20, 2016 Time: 10:00 AM

Representatives Present:

Regions Bank 1717 McKinney Ave 469-615-9324
 Company Name Address Phone
Tiffany Lovelace Dallas, TX tiffany.lovelace@regions-
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO
 2). ARE YOU A CERTIFIED SBE? YES or NO CERTIFICATION WITH _____
 3). ARE YOU BIDDING AS A PRIME? YES or NO

Frost Bank 1700 Post Oak Blvd 713-388-7714
 Company Name Address Phone
Winni Parsons Houston, TX wparsons@frostbank.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO
 2). ARE YOU A CERTIFIED SBE? YES or NO CERTIFICATION WITH _____
 3). ARE YOU BIDDING AS A PRIME? YES or NO

Amegy Bank 4400 Post Oak 713-232-1526
 Company Name Address Phone
Christine Kohut Houston TX 77027 Christine.Kohut@amegybank.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES or NO
 2). ARE YOU A CERTIFIED SBE? YES or NO CERTIFICATION WITH _____
 3). ARE YOU BIDDING AS A PRIME? YES or NO

 Company Name Address Phone

 Rep. Name City, State Email

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HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

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Title: Bank Depository Services

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Representatives Present:

JPMorgan 712 Main 9th floor 713 216-7889
 Company Name Address Phone
Karen Mattern Houston TX 77002 Karen.a.Pawtr@jpmorgan.com
 Rep. Name (Pawtr) City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ___ or NO X
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO X CERTIFICATION WITH _____
 3). ARE YOU BIDDING AS A PRIME? YES X or NO ___

Wells Fargo 1445 Ross Ave 214-6661-1350
 Company Name Address Phone
Lia Givens Dallas, TX Lia.Givens@wellsfargo.com
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ___ or NO V
 2). ARE YOU A CERTIFIED SBE? YES ___ or NO X CERTIFICATION WITH _____
 3). ARE YOU BIDDING AS A PRIME? YES X or NO ___

 Company Name Address Phone

 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES ___ or NO ___
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 Rep. Name City, State Email

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HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

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Title:

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HCC Representatives Present:

	NAME	DEPARTMENT
1	JOE BIONAT	HCC PROCUREMENT
2	<i>[Signature]</i> Art Lopsz	Purchasing
3	Jennifer Chiu	Procurement
4	Diana Fonseca	office of the treasurer
5	BRIAN MALONE	TREASURER
6	Daryl Brown	TREASURY OPERATIONS
7	KERRY DOWLETTE	DIRECTOR - STRATEGIC SOURCING
8		
9		
10		
11		
12		
13		
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