



Title: Optional Retirement Plan (ORP) 403(B) & 457 Investment Product Services

Solicitation Number: RFP 19-43 Date: April 10, 2019 Time: 10:00 a.m.

Representatives Present:

Company Name VOYA Address 2900 N. Loop West #150 Phone 713 881-8733  
DAVID BOWMAN HOUSTON, TX 77092 devid.bowman@voya.com  
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES  or NO   
 2). ARE YOU BIDDING AS A PRIME? YES  or NO   
 3).  ARE YOU A CERTIFIED SBE? YES  or NO  CERTIFICATION WITH \_\_\_\_\_

Company Name AIGRS (VALIC) Address 2639 Allen Parkway, L6-10 Phone 713-831-6991  
Brigitte GALVAN Houston TX brigitte.galvan@vcoaig.com  
cole steffek Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES  or NO   
 2). ARE YOU BIDDING AS A PRIME? YES  or NO   
 3).  ARE YOU A CERTIFIED SBE? YES  or NO  CERTIFICATION WITH \_\_\_\_\_

Company Name Zresta Address \_\_\_\_\_ Phone 281 851 6234  
Kimberly/Shivangi Houston TX hells@zresta.com  
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES  or NO   
 2). ARE YOU BIDDING AS A PRIME? YES  or NO   
 3).  ARE YOU A CERTIFIED SBE? YES  or NO  CERTIFICATION WITH METRO

Company Name AXA EQUITABLE Address 3200 Southwest Fwy Phone 713 402 6474  
ALDO OCHOA Htx 77027 aldo.ochoa@axa-advisors.com  
 Rep. Name City, State Email

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES  or NO   
 2). ARE YOU A CERTIFIED SBE? YES  or NO  CERTIFICATION WITH \_\_\_\_\_  
 3). ARE YOU BIDDING AS A PRIME? YES  or NO

Company Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_  
 Rep. Name \_\_\_\_\_ City, State \_\_\_\_\_ Email \_\_\_\_\_

PLEASE ANSWER QUESTIONS WITH AN "X" 1). FIRST PRE-BID CONF. YES  or NO



HOUSTON COMMUNITY COLLEGE REPRESENTATIVES PRESENT

<u>Name</u>
Dambayaa E. Lyoko
Nakesha Jara
Kerry Dowetta

<u>Department</u>
Procurement
PROCUREMENT
Benefits - TE
Procurement